Ringkasan Harian Pasar Finansial

Monday, March 21, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih cenderung membaik dengan menerusnya tanggapan positif terhadap sinyal dovish dari Federal Reserve, yang telah menurunkan ekspektasi kadar kenaikan suku bunga 2016 mereka dari 4 kali menjadi 2 kali.

- **Indonesia:** Gubernur Bank Indonesia, Agus Martowardojo, seperti dikutip oleh harian Kompas, menyatakan bahwa suku bunga pinjaman perbankan butuh waktu 1-3 bulan untuk turun seimbang pemangkasan suku bunga pedoman BI. Hal ini karena sektor perbankan perlu menurunkan suku bunga deposit mereka dahulu.

Analisa Sekilas

- **FX:** Kepala IMF, Christine Lagarde, menyatakan bahwa mata uang China, Yuan, sedang bergerak sejalan dengan fundamental.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13117	**EUR-USD**	1,1270	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	14772,32	**GBP-USD**	1,4476	**DJIA**	17602,30	120,81
GBP-IDR	18905,73	**USD-JPY**	111,55	**Nasdaq**	4795,65	20,66
JPY-IDR	117,90	**AUD-USD**	0,7608	**Nikkei 225**	16724,81	-211,57
AUD-IDR	10001,74	**NZD-USD**	0,6804	**STI**	2906,80	26,63
CAD-IDR	10065,19	**USD-CAD**	1,3004	**KLCI**	1716,34	13,15
SGD-IDR	9655,88	**USD-CHF**	0,9695	**JCI**	4885,71	0,02
MYR-IDR	3236,05	**USD-NOK**	8,3702	**Baltic Dry**	395,00	3,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	4,91	1Y	6,95
1 Minggu	5,51	2Y	7,35
1 Bulan	6,02	5Y	7,36
3 Bulan	6,73	10Y	7,66
6 Bulan	7,52	15Y	8,11
12 Bulan	7,90	20Y	8,20

For reference only. Source: Bloomberg, OCBC Bank

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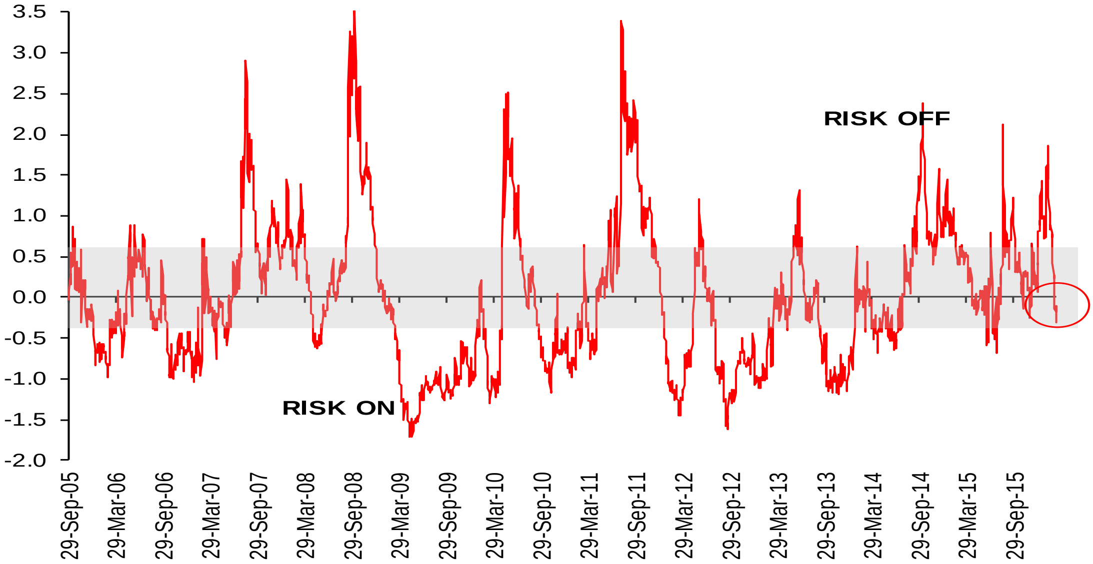
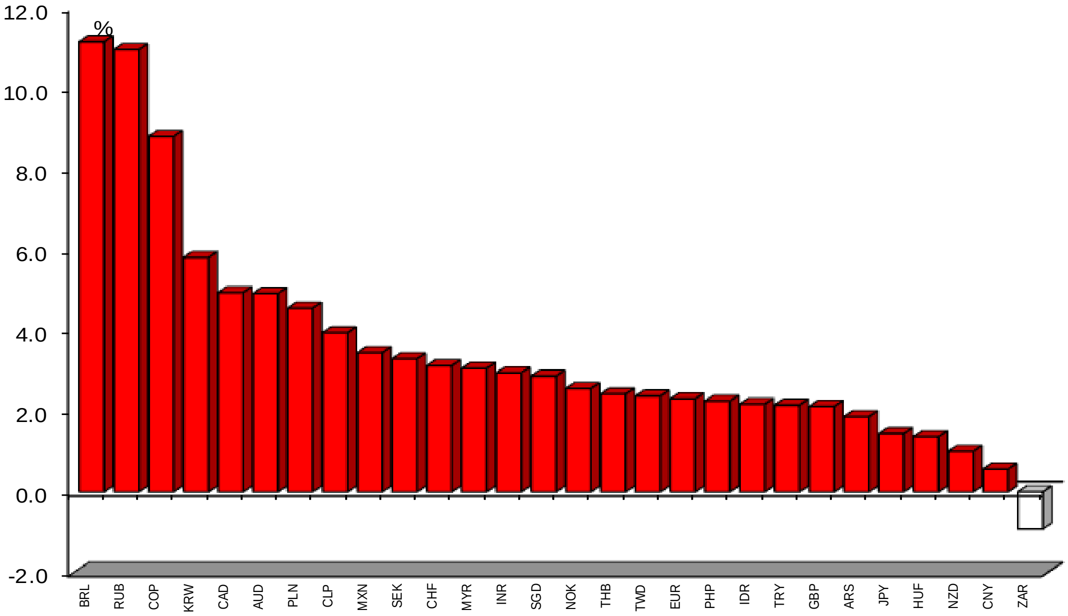
FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
03/18/2016 05:00	SK	PPI YoY	Feb	--	-3.40%	-3.30%	--
03/18/2016 13:30	JN	Tokyo Dept Store Sales YoY	Feb	--	2.70%	0.20%	--
03/18/2016 13:30	JN	Nationwide Dept Sales YoY	Feb	--	0.20%	-1.90%	--
03/18/2016 15:00	GE	PPI MoM	Feb	-0.10%	-0.50%	-0.70%	--
03/18/2016 15:00	GE	PPI YoY	Feb	-2.60%	-3.00%	-2.40%	--
03/18/2016 15:30	**TH**	**Foreign Reserves**	**Mar-11**	**--**	**$170.9b**	**$169.6b**	**--**
03/18/2016 15:45	FR	Wages QoQ	4Q F	0.10%	0.10%	0.10%	--
03/18/2016 18:37	**PH**	**BoP Overall**	**Feb**	**--**	**-$316m**	**-$813m**	**--**
03/18/2016 20:30	**CA**	**Retail Sales MoM**	**Jan**	**0.60%**	**2.10%**	**-2.20%**	**-2.10%**
03/18/2016 20:30	CA	Retail Sales Ex Auto MoM	Jan	0.40%	1.20%	-1.60%	-1.70%
03/18/2016 20:30	**CA**	**CPI NSA MoM**	**Feb**	**0.40%**	**0.20%**	**0.20%**	**--**
03/18/2016 20:30	**CA**	**CPI YoY**	**Feb**	**1.50%**	**1.40%**	**2.00%**	**--**
03/18/2016 20:30	**CA**	**CPI Core MoM**	**Feb**	**0.50%**	**0.50%**	**0.30%**	**--**
03/18/2016 20:30	CA	CPI Core YoY	Feb	2.00%	1.90%	2.00%	--
03/18/2016 22:00	**US**	**U. of Mich. Sentiment**	**Mar P**	**92.2**	**90**	**91.7**	**--**
03/21/2016 05:00	NZ	Westpac Consumer Confidence	1Q	--	109.6	110.7	--
03/21/2016 08:01	UK	Rightmove House Prices MoM	Mar	--	--	2.90%	--
03/21/2016 08:01	UK	Rightmove House Prices YoY	Mar	--	--	7.30%	--
03/21/2016 10:00	NZ	Credit Card Spending YoY	Feb	--	--	8.90%	--
03/21/2016 16:00	**TA**	**Export Orders YoY**	**Feb**	**-10.00%**	**--**	**-12.40%**	**--**
03/21/2016 16:30	**HK**	**CPI Composite YoY**	**Feb**	**2.60%**	**--**	**2.70%**	**--**
03/21/2016 17:30	IT	Current Account Balance	Jan	--	--	6141m	--
03/21/2016 20:30	US	Chicago Fed Nat Activity Index	Feb	0.25	--	0.28	--
03/21/2016 22:00	**US**	**Existing Home Sales**	**Feb**	**5.31m**	**--**	**5.47m**	**--**
03/21/2016 22:00	US	Existing Home Sales MoM	Feb	-2.90%	--	0.40%	--
03/21/2016	MU	CPI Composite YoY	Feb	--	--	3.81%	--
03/20/2016 03/27	TH	Car Sales	Feb	--	--	51821	--
03/16/2016 03/31	IN	BoP Current Account Balance	4Q	-$3.00b	--	-$8.21b	--

Source: Bloomberg